

Go Mobile! Access your financial documents 24/7 wherever your wireless world extends.



We make it easy!


With online access, our firm is always open, and getting to your important documents and business information is secure, convenient and simple.

We understand that your world doesn't stand still – and that's why you should have secure access to your important files and documents whenever and wherever you want them. We offer secure online access from your desktop, laptop or mobile devices. Whatever device you choose, wherever your online world extends, all it takes is a login to get down to business:

- Access your account 24/7. You are not restricted by office hours. Enjoy online access anytime, anywhere.
- Rely on advanced data security. Exchanging documents via your secure online portal is far more secure than sending documents as email attachments.
- Exchange documents and communicate with our firm in real time. Via your portal, you can interact with firm staff immediately, and you are assured that you are always viewing current data.
- Enjoy a paperless process. Eliminating printing, faxing, and mailing documents. Online access allows you to work paper-free!



– Here's How...

1. **Connect** with our office to establish your online account (username and password).
2. **On your mobile devices**, access the iOS App Store or Android Market.
3. **Search and install** the free NetClient CS App 
4. **Login** by opening the NetClient App and entering your username and password.
5. **Access** all of your important financial documents:
 - Tax returns
 - Financial statements
 - Payroll reports and W-2's
 - Other important financial information
6. **Securely upload** important documents:
 - Life insurance policies
 - Disability policies
 - Wills and trusts
 - Real estate documents
 - Other important documents

For more information about our services, please contact us. We are happy to discuss how we can help you meet your financial goals. We look forward to hearing from you.

Visit our website:

www.flemingandassociates.net

Give us a call:

855.877.9807